

Economic Outlook & Revenue Assessment Committee Presentation
January 7, 2011

Community Hospital and Healthcare Presentation Highlights

Fiscal Notes

- Idaho's community hospitals account for \$3.12 billion dollars or 5.8% of Idaho's GSP.
- Idaho's community hospitals continued to work hard to take care of their communities providing over \$47 million in charity care, up \$10 million from the previous year.
- Community hospitals reported over \$126 million in bad debt.
- The unreimbursed care provided to Idaho patients through Medicare, Medicaid, and other programs like the County Indigent and CAT fund reached \$202 million.

Employment

- Over 23,000 people are directly employed by Idaho's community hospitals.
- Hospitals provide quality jobs with an average salary of \$42,822. Benefits are provided for a significant majority of all employees – including part-time.
- Payroll from 2009 to 2010 was down approximately 7%.
- When the economic impacts are assessed community hospitals account for over 57,000 Idaho jobs.

Tax Implications

• The overall impact of Idaho's hospitals on property, sales, and excise takes reached \$115 million. Hospitals had a \$55 million impact on the state's sales tax revenue.

Looking Forward

- Health Reform
- Integration and coordination of healthcare
- Decreases in reimbursement from Medicare and Medicaid
- Slow economic recovery leading to more increases in uninsured, postponement of care, bad debt, greater need for charity care.

Presented by Steven A. Millard President / CEO Idaho Hospital Association 489-1400 / samillard@teamiha.org